

BaFin | Postfach 12 53 | 53002 Bonn

NATIONAL-BANK AG
Theaterplatz 8
45127 EssenRef. no.: BA 36-K 5031-100185-2021/0001 (please quote in all correspondence) 30 April 2021
2021/1971024**Confirmation**

I hereby confirm the following facts, related to
NATIONAL-BANK Aktiengesellschaft, Essen (National-BANK AG):

NATIONAL-BANK AG is a company limited by shares (stock corporation) under German law. The bank is licensed pursuant to Section 32 of the German Banking Act (Gesetz über das Kreditwesen - KWG) to conduct banking business within the meaning of section 1 (1) of the German Banking Act and to provide financial services as defined in Section 1 (1a) of the German Banking Act (so called full banking license). At the same time the bank is a credit institution within the meaning of Regulation (EU) No 575/2013 of 26 June 2013 (Article 4 (1), point 1).

NATIONAL-BANK AG as a so called "less significant institution", which does not have the status of a significant institution within the meaning of Article 6 (4) of Regulation (EU) No 1024/2013 (SSM Regulation) is subject to supervision by the national competent authority (BaFin).

On behalf



Dr. Bernd Schieferstein

**Banking
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